



H.O.Persiehl Company Presentation



- 1. Company
- 2. Products & Markets
- 3. Performance & Technology
- 4. Summary, Contact



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### A success story right from the start

- Established as a paper shop by Hermann Otto Persiehl in 1849
- Now being run by the sixth generation of the family
- The company history is characterised by steady, healthy growth
- H.O.Persiehl now has three sites that manufacture for national and international clients









- 1. Specialist in packaging and finishing
- 2. Unconditional commitment to service
- 3. Innovator in packaging development and production, 'innovative by tradition'
- 4. One of the largest and most modern machine outfits in Europe
- Long-standing partner of leading brand producers



| Employees: around 380  | <ul> <li>Printing processes: sheet-fed offset,<br/>sheet-fed gravure, flexo printing</li> </ul> |
|--|---|
| • 2015 turnover: 90 million euros                                | <ul><li>Printing units: 88</li></ul>  |
| <ul> <li>Investments in 2013-15: 25 million euros</li> </ul>     | Capacity: > 220 million sheets a year   |
| • Sites:   | • Production:   |
| 3 production sites (Germany and Poland), 1 sales office (France) | 1.7 billion folding boxes and cut-outs 2.5 billion labels 30 million multipacks                 |









#### How we think and act

- Passionate about printing and meticulous attention to detail
- Responsibility, technology and experience – for customised solutions at the highest level of quality
- We identify with our clients' products
- H.O.Persiehl is stable, reliable, creative and innovative







### **Business principles and responsibility**

- Acting sustainably and responsibly for the employees and the environment
- Qualified employees training and further education are important to us
- Modern corporate governance innovative actions based on grounded business principles
- H.O.Persiehl is 'innovative by tradition'



#### **Our aims**

- Organic national and international growth
- Qualitative growth by means of an active client-oriented investment policy: H.O.Persiehl invests in its clients, not in the market!
- Expanding its position as one of Europe's leading printers
- We will continue to be the best possible partner for our clients





#### **Our Centre of Excellence**

We generate added value for our clients with the help of:

- 1. State-of-the-art equipment
- 2. Rigorous implementation of our quality ethos
- 3. Absolute customer focus
- 4. Occupational safety for our employees





### 1. Leaders in Innovation and Technology

- Focus on the manufacture of packaging and labels
- Development of unique ink and coating systems
- Ongoing investment in the machinery
- Combination of sheetfed gravure and sheetfed offset printing
- Sophisticated coating and finishing techniques





#### 2. Leaders in Quality

- Unwavering quality based on intensive quality assurance
- Zero-error strategy
- Delivery and schedule punctuality
- Environmentally-compatible production
- Process control and stability
- Named a top supplier by market leaders

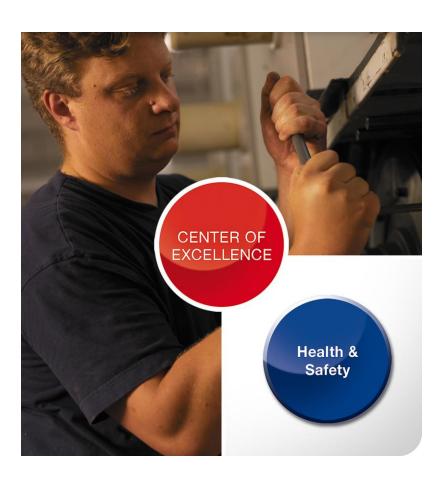




#### 3. Leaders in Service

- Packaging development & design, mock-up service
- 100% customer orientation
- Active and flexible project management
- Defined contact partners, constant availability, short decision paths
- Highly qualified staff & continuous further training





#### 4. Health & Safety

- Protection of staff is our top priority
- Health & safety management certified to BS OHSAS 18001



**DIN EN ISO 9001** 

**DIN EN 15593** 

**DIN EN ISO 14001** 

**DIN EN ISO 50001** 

**BS OHSAS 18001** 

FSC® / PEFC®

#### The high art of quality

- Maximum process reliability and uninterrupted traceability of all the production steps
- Thorough checks performed by experienced employees – from the auditing of suppliers to the finished product and its dispatch
- Certification in all the key areas:
   quality, hygiene, industrial health and
   safety, environment, energy and
   sustainable forestry



#### **Consistent excellence and continuous improvement**

Ongoing checks and improvement processes in all areas of work:

#### Cost management

Offset and flexo v gravure printing / foil simulation using gravure / ink reduction (CMYK/PMS) / the right job for the right press / seeing things from the client's perspective / excellent ties with the supplier industry

#### Business processes

Flexible and fast processes / specialist advice / top universal standards

#### Sustainability

Social responsibility / environmental awareness and protection / cost-effectiveness

#### Technology and production processes

Expansion investments in the machinery / state-of-the-art technologies / creative product development (surface feel, visual effects, innovative geometries, etc. ) / expertise and further training



#### **Climate-neutral production**

We offer our customers based on our carbon footprint:

- A clear statement about CO<sub>2</sub> emissions
   We report our processes in accordance
   with ISO/TS 14067 and we can
   determine the CO<sub>2</sub> footprint per site or
   product. Our customers can also request
   a climate certificate.
- Reduction in CO<sub>2</sub> emissions
   By using energy-efficient technologies, a certified energy management system and pursuing preventive maintenance we are continuously reducing emissions.

Compensating CO<sub>2</sub> emissions
 CO<sub>2</sub> emissions can be offset by supporting selected climate protection projects at the request of our customers.







# Several locations. More possibilities. More security.

- Norderstedt, Hamburg (headquarters)
- Wanfried, Northern Hesse (since January 2013)
- Gostyń, Poland (since August 2014)
- Paris (sales office)









### Maximum reliability for production and supply

- Three production plants for greater productivity and flexibility
- Contingency: all the products can be manufactured at any plant
- Use of location-specific advantages regarding production and technology
- All our sites have ideal transport connections for shipments by lorry, rail, ship or plane









## Norderstedt site (headquarters)

- Very close to Hamburg
- 235 employees
- All production options and also specialisation: large formats, innovations
- Extension 2014: an additional 6,000 sq. m of production space, extension of the high-bay warehouse to a total of 11,000 spaces



#### **Extension of the Norderstedt site**











#### Wanfried site

- Northern Hesse
- 130 employees
- All production options and also specialisation: labels, multipacks
- Taken over by H.O.Persiehl Norderstedt in January 2013









#### **Poland site**

- Gostyń, 60 km to the south of Poznan
- Production start: August 2014
- All production options



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#### 1. Folding boxes / cut-outs

'Card' material division

- Folding boxes and cut-outs
- Trays
- Blister packaging



#### 2. Labels

'Paper' material division

- Labels
- Chocolate wrappings
- Can Labels



#### 3. Multipacks

- Various multipack patents
- Manual or mechanical processing
- Machines for hire, incl. support



| Tobacco   | Food  | Healthcare   | Non-Food   | Drinks  |
|---|---|--|--|---|
| <ul> <li>Alzawrae</li> <li>Arnold André</li> <li>Dannemann</li> <li>Gulbahar</li> <li>Imperial Tobacco<br/>Group</li> <li>Karelia Tobacco</li> <li>Philip Morris<br/>International</li> <li>Weidenhammer</li> </ul> | <ul> <li>Coppenrath &amp; Wiese</li> <li>DE-VAU-GE</li> <li>Ferrero</li> <li>Nestlé</li> <li>Niederegger</li> <li>Nordgetreide</li> <li>OTG Ostfriesische Teegesellschaft</li> <li>Rausch Schokoladen</li> <li>Schwartauer Werke</li> <li>Storck</li> <li>Tchibo</li> </ul> | <ul> <li>B. Braun<br/>Melsungen</li> <li>Beiersdorf</li> </ul> | <ul> <li>3M</li> <li>Beiersdorf</li> <li>Bosch</li> <li>Osram</li> </ul> | <ul> <li>Astra</li> <li>Beck's</li> <li>Flensburger</li> <li>Fosters</li> <li>Jägermeister</li> </ul> |



#### Excerpts from our client list:



















































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## Innovations become packaging

- Creative innovations and innovative optimisations
- 8 packaging engineers and designers
- Complete confidentiality –
   department is in a separate building
- Cutting-edge technical options,
   CAD systems
- Excellent ties with the supplier industry





### Performance areas in the innovation centre:

- Packaging development
- Process optimisation in production
- Development of coatings
- Machine development and configuration
- Mock-ups & test series
- Material selectionSheet optimisation
- Pallet optimisation







#### Lorem ipsum

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### Precise preparation for a smooth workflow

- PDF workflow with integrated colour management
- Media Standard Print and Process Standard Offset Print
- Almost 100% proof colour precision
- In-house reprography and plate setter less coordination work required on the printing machines





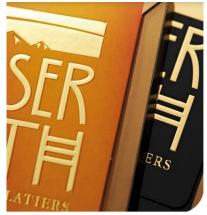




### State-of-the-art machines for the very best results

- Ongoing investment in technical equipment
- H.O.Persiehl has one of Europe's most modern machine outfits
- More than 80 printing units for large and medium formats, up to 10 printing units per printing press
- Offset, gravure and flexo printing can be combined









#### It's the details that matter

- H.O.Persiehl is a specialist in the field of high-end finishing
- One of the world's major hot-foil processing specialists
- We make coloured, diffraction and hologram foils in accordance with our clients' specifications
- Maximum precision thanks to lasercut punching tools and creasing plates









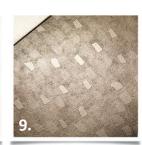








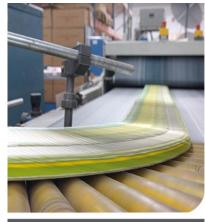




#### Hot foil stamping techniques:

- 1. Conventional hot foil stamping
- 2. Modelled hot foil stamping
- 3. High / deep foil stamping
- 4. Micro embossing
- 5. Lenticular embossing
- 6. Hot foil stamping in semi-tones
- 7. Hot foil stamping foil on foil
- 8. Printed hot foil stamping
- 9. Hot foil stamping without foil









#### Perfection all the way

- Various gluing options, including window gluing
- High-bay warehouse with 11,000 pallet spaces, complies with hygiene requirements for storing tobacco and food packaging
- Delivery and dispatch throughout Germany, Europe and the world
- A thorough understanding of international customs regulations



|    | Printing presses      | Manufacturer | Printing units | Coating units |
|----|-----------------------|--------------|----------------|---------------|
| 1. | Sheetfed Offset III B | manroland    | 8              | 2             |
| 2. | Sheetfed Offset III B | manroland    | 8              | 2             |
| 3. | Sheetfed Offset III B | manroland    | 8              | 2             |
| 4. | Sheetfed Offset III B | manroland    | 7              | 2             |
| 5. | Sheetfed Offset III B | manroland    | 6              | 2             |
| 6. | Sheetfed Offset III B | manroland    | 6              | 1             |
| 7. | Sheetfed Offset III B | manroland    | 6              | 1             |



|     | Printing presses      | Manufacturer | Printing units | Coating units |
|-----|-----------------------|--------------|----------------|---------------|
| 8.  | Sheetfed Offset III B | manroland    | 4              | 1             |
| 9.  | Sheetfed Offset III B | КВА          | 8              | 2             |
| 10. | Sheetfed Offset VII   | Heidelberg   | 7              | 1             |
| 11. | Sheetfed Gravure      | Moog TBR     | 3              | 1             |



|    | Further processing | Manufacturer  |
|----|--------------------|---------------|
| 1. | Punching III B     | Bobst 106 PER |
| 2. | Punching III B     | Bobst 106 LER |
| 3. | Punching III B     | Bobst 106 LER |
| 4. | Punching III B     | Bobst 106 LER |
| 5. | Punching III B     | Bobst 106 ER  |
| 6. | Punching III B     | Bobst 104 ER  |
| 7. | Punching III B     | Bobst 104 ER  |
| 8. | Punching III B     | Bobst 106 LER |

|     | Further processing | Manufacturer    |
|-----|--------------------|-----------------|
| 9.  | Punching VI        | Bobst 142 CER   |
| 10. | Punching VI        | Bobst 142 CER   |
| 11. | Punching VII       | Bobst 162 CER   |
| 12. | Punching           | Stanztiegel MZE |



|    | Further processing | Manufacturer |
|----|--------------------|--------------|
| 1. | Label punching     | PMC          |
| 2. | Label punching     | PMC          |
| 3. | Label punching     | Busch        |
| 4. | Label punching     | Blumer       |

|    | Further processing  | Manufacturer       |
|----|---------------------|--------------------|
| 1. | Foil stamping III B | Steuer FBR 104     |
| 2. | Foil stamping III B | Steuer FBR 104     |
| 3. | Foil stamping III B | Steuer FBR 104     |
| 4. | Foil stamping III B | Steuer FBR 104     |
| 5. | Foil stamping III B | Gietz FSA 1060     |
| 6. | Foil stamping III B | Bobst Masterf. 110 |



|    | Further processing | Manufacturer                        |
|----|--------------------|-------------------------------------|
| 1. | Gluing machine     | Bobst<br>Masterfold 110             |
| 2. | Gluing machine     | Jagenberg<br>Diana 90-2             |
| 3. | Gluing machine     | Jagenberg<br>Diana 105-2            |
| 4. | Gluing machine     | Jagenberg<br>Diana Pro 114          |
| 5. | Gluing machine     | Jagenberg<br>Diana Sprint 90-1      |
| 6. | Gluing machine     | Heiber + Schröder<br>WPS 1100-2 s/n |

|    | Further processing | Manufacturer |
|----|--------------------|--------------|
| 1. | Cutting machine    | Schneider    |
| 2. | Cutting machine    | Polar Mohr   |
| 3. | Cutting machine    | Polar Mohr   |
| 4. | Cutting machine    | Polar Mohr   |
| 5. | Cutting machine    | Polar Mohr   |



|    | Innovation centre and pre-press equipment   |
|----|---|
| 1. | Flatbed plotter Lasercomb HSP 2113 NC 55  |
| 2. | Flatbed plotter Zünd M800   |
| 3. | Plotter HP Design Jet Z6100   |
| 4. | CTP platesetter Lüscher Xpose 260 UV (incl. Fully automatic loader system)                  |
| 5. | Esko Artwork Nexus PDF-Rip  |
| 6. | Esko Automation Engine  |
| 7. | CSci – d'accord Pro   |
| 8. | Printer Epson Stylus Pro 9600   |
| 9. | 2 Proof devices Epson Stylus 7900 Spectro Proofer with GMG Color Proof 05 (Fogra certified) |



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### Creative consulting, innovative development and reliable realisation at the highest standard of quality

#### • Origins

Healthy owner-operated business in the sixth generation of the same family

#### Expertise

A wealth of experience, passion and commitment to top quality, a leading innovator

#### Service

100% customer orientation

#### Technology

One of the largest and most modern machine outfits in Europe

#### Reliability

3 sites for top production reliability (contingency)

#### References

Quality and service accolades from renowned national and international clients





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